FieldConnect:
Connecting Your Mobile Workforce

FieldProject:

FieldProject integrates with your ERP to capture project time for individuals & crews, and materials & equipment - from any web-enabled mobile device. Enter and access mobile project activity documentation including pictures, video, task notes, custom forms, and signatures all with a direct connection through your ERP project module. And, your field team can review and manage active jobs, project history, crew time tracking, mobile form entry, material costs, & equipment assignments.

- Eliminate paper-based forms - capture all form data in a reportable SQL database.
- Simplify your field team's internal and external communications with online project details on any active project from any web-enabled device.
- Eliminate duplicate data entry - enter project notes one time for everyone to see and review from anywhere.
- Drive accountability for your team and your customer with digital signatures and on-the-spot reporting capabilities.
- Improve billing accuracy by assigning the right inventory to the job and by tracking equipment usage, all at the job site.
- Project Managers, Foremen, Crew Leaders and field engineers use any Internet browser capable device to access FieldProject. Use offline mode if no connection is available. FieldProject automatically scales to fit your device – whether it's a mobile phone, tablet, phablet, laptop or desktop computer.

Founded in 2002, FieldConnect enables organizations to leverage the power of mobility to enhance customer and employee engagement by providing anytime, anywhere access to information and resources.

FieldProject

Quick Tour

Main Screen

FieldConnect's FieldProject is configurable to match your processes. And, entries you make in FieldProject are immediately written to your ERP. There is no "sync" process or update routine, and your data is reflected right away for anyone on your ERP/CMS.

Job Details

Select a Job Phase in your project to begin collecting data about your work.

Notes

FieldConnect features a fully functional note taking component that includes speech to text entry. Dictate or type your notes on the overall job, on the particular phase you're working. Again, your notes are instantly available to anyone reviewing the job in your ERP/CMS.

FieldProject

Quick Tour

FieldConnect
Connecting Your Mobile Workforce

www.FieldConnect.com
(949) 428-1540

Daily Logs

Capture information about weather, and enter memo's on other conditions relative to your work.

Daily Log	There are log memos entered today		⌃

Memo	Environmental		
Weather	Clear and cold		
Wind	3-5 NW		
AM Temp	24		
PM Temp	42		
Percipitation Amount	0		
Update	**The entry was updated successfully**		

Labor Entry

Entering labor for you and/or your crew is simple, fast and ensures accurate job costing and reporting. Choose the Pay Type and add a Message to your entries to make hours spent crystal clear to your accounting team and management.

Time Entry	There are labor entries for today			⌃

Add Time

Cost Type	L - Labor
Hours:	
Date:	2/22/2016
Pay Type	Regular
Technicians	Andrew Gordon / Alex Rodriguez / Andy Kupp
Message	
Add Hours	**The entry was added successfully**

Time Entries for Selected Job and Phase

◉ Today ◯ Past 7 Days

Date	Technician	Pay Type	Hours	Message
2/22/2016	Andrew Gordon	Regular	8.50	
2/22/2016	Alex Rodriguez	Regular	8.50	
2/22/2016	Andy Kupp	Regular	8.50	

Materials

Track Materials expended against the plan as you work. Materials are drawn from your Project Plan in the ERP to measure progress and spending to budget.

Material Reqs.	There are material entries			⌃

Search		Search
Item		
Cost Type	M - Materials	
Quantity		
Reason		
Add Material		

Material Requisitions for Selected Job and Phase

Req Date	Req Number	Item Code	Item Description	Ordered	Shipped	Reason
2/9/2016	779	106	3/8" PUGMILL	2.00	0.00	Fill
2/5/2016	778	101	1/4" PEA GRAVEL	5.00	0.00	
2/4/2016	777	101	1/4" PEA GRAVEL	1.00	0.00	Install
2/4/2016	777	102	3/8" PEA GRAVEL	1.00	0.00	

FieldProject
Quick Tour

FieldConnect
Connecting Your Mobile Workforce

www.FieldConnect.com
(949) 428-1540

Miscellaneous Materials
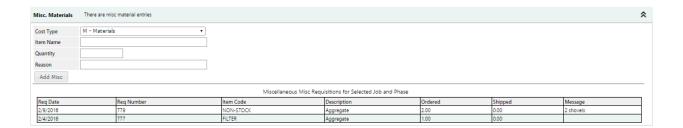
There are always incidentals that come up, including non-stock and off-plan expenses. Capture them here under Miscellaneous Materials.
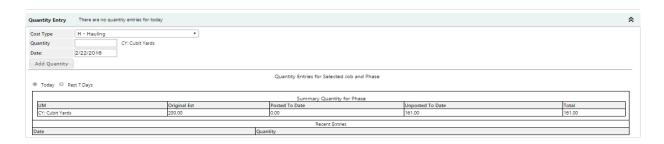
Misc. Materials — There are misc material entries

Cost Type	M - Materials
Item Name	
Quantity	
Reason	

Add Misc

Miscellaneous Misc Requisitions for Selected Job and Phase

Req Date	Req Number	Item Code	Description	Ordered	Shipped	Message
2/9/2016	779	NON-STOCK	Aggregate	2.00	0.00	2 shovels
2/4/2016	777	FILTER	Aggregate	1.00	0.00	

Equipment Usage

Enter and manage equipment used to deliver the project, tying back to your ERP/CMS to accurately reflect total job costs and billing.

Equipment Usage — There are equipment entries for today

Search		Search
Item	DZ12: CAT D8-H Dozer - DZ (Dozer) - CATERPILLAR - D-8H - SN:GD98989-33	
Cost Type	E - Equipment	
Hours		
Date:	2/22/2016	
Message		

Add Equip — **The entry was added successfully**

● Today ○ Past 7 Days

Equipment Usage for Selected Job and Phase

Date	Technician	Equip. Code	Equip. Description	Hours	Message
2/22/2016	Andrew Gordon	DZ12	CAT D8-H Dozer	2.00	Clear and level

Quantity Today

Measure your daily progress toward goals by entering quantities against milestones. In the example below, you can see at a glance how you're doing on the current phase – by feet, pounds, yards, square feet or however the phase is measured.

Quantity Entry — There are no quantity entries for today

Cost Type	H - Hauling	
Quantity		CY: Cubit Yards
Date:	2/22/2016	

Add Quantity

● Today ○ Past 7 Days

Quantity Entries for Selected Job and Phase

Summary Quantity for Phase

UM	Original Est	Posted To Date	Unposted To Date	Total
CY: Cubit Yards	200.00	0.00	161.00	161.00

Recent Entries

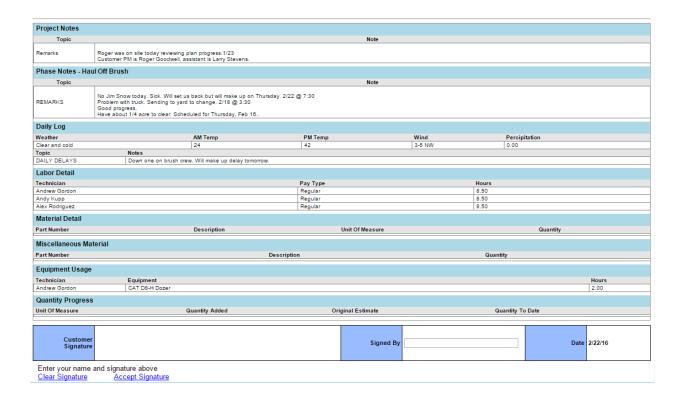| Date	Quantity

FieldProject:
Quick Tour

FieldConnect:
Connecting Your Mobile Workforce

www.FieldConnect.com
(949) 428-1540

Daily Report

Generate a daily rollup on expenditures and progress, along with your notes and daily log. The signed report becomes part of the record in you ERP/CRM, and can also be emailed and shared with interested parties.

Project Notes

Topic	Note
Remarks	Roger was on site today reviewing plan progress.1/23 Customer PM is Roger Goodwell, assistant is Larry Stevens.

Phase Notes - Haul Off Brush

Topic	Note
REMARKS	No Jim Snow today. Sick. Will set us back but will make up on Thursday. 2/22 @ 7:30 Problem with truck. Sending to yard to change. 2/18 @ 3:30 Good progress. Have about 1/4 acre to clear. Scheduled for Thursday, Feb 16..

Daily Log

Weather	AM Temp	PM Temp	Wind	Precipitation
Clear and cold	24	42	3-5 NW	0.00

Topic	Notes
DAILY DELAYS	Down one on brush crew. Will make up delay tomorrow.

Labor Detail

Technician	Pay Type	Hours
Andrew Gordon	Regular	8.50
Andy Kupp	Regular	8.50
Alex Rodriguez	Regular	8.50

Material Detail

Part Number	Description	Unit Of Measure	Quantity

Miscellaneous Material

Part Number	Description	Quantity

Equipment Usage

Technician	Equipment	Hours
Andrew Gordon	CAT D8-H Dozer	2.00

Quantity Progress

Unit Of Measure	Quantity Added	Original Estimate	Quantity To Date

Customer Signature		Signed By		Date	2/22/16

Enter your name and signature above
Clear Signature   Accept Signature

Summary

FieldProject from FieldConnect is the perfect field mobility tool to quickly collect the data you need to manage your projects. Speed up invoicing and improve accuracy with this easy to use tool for managers, supervisors, crew leaders and individual team members in the field.

With FieldProject, your office is anywhere and everywhere.

www.fieldconnect.com
2445 McCabe Way, Suite 300
Irvine, CA 92614
(949) 428-1540

FieldConnect:
Connecting Your Mobile Workforce